

## Media release

# Successful issue of Helvetica Swiss Commercial Real Estate Fund

Zurich, December 7, 2016

- **The first capital issue raised CHF 77.6 million for the new fund.**
- **The equity proceeds are being invested immediately to generate an attractive return.**
- **The diversified portfolio is focused on properties in attractive suburban regions with strong economies.**

Helvetica Property Investors has successfully completed the initial capital issue of the Helvetica Swiss Commercial Fund. Qualified investors in Switzerland had the opportunity to subscribe to the new Helvetica Swiss Commercial fund from September 12, 2016. The subscription period came to a successful closing on December 2, 2016.

The issue proceeds from the first capital issue have already been fully invested in a diversified portfolio of quality properties in suburban areas with strong economies in the German and French speaking part of Switzerland. The properties acquired have a current gross yield of 5.8% and net rental income of around CHF 4.8 million per year - with upside potential. The transaction is already notarized and will be closed on December 15, 2016.

"We are happy that we have managed to invest the proceeds from the first capital issue in properties of good quality shortly after the shares are paid. This demonstrates our skills in acquiring attractive properties. Putting money to work quickly is more important than ever at times when interest rates are negative," said Frederic Königsegg, CIO, Head Investments Helvetica Property Investors.

The Helvetica Swiss Commercial fund invests directly and exclusively in real estate assets in the German and French-speaking part of Switzerland. The focus is on attractive suburban regions with strong economies. The aim is to build a portfolio diversified by region, usage, size and tenant mix. The key investment objective of the Helvetica Swiss Commercial Fund is to generate an attractive cash flow yield combined with a stable long term value development.

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Authorised by the Swiss Financial Market Supervisory Authority FINMA.



"We think long-term and will continue to acquire attractive properties with an attractive cash flow for our investors to ensure that they will benefit from the next cyclical upturn. I am quite confident that the already stable Swiss economy is returning to moderate growth. The expected migration will further improve the overall conditions for the commercial real estate market in Switzerland. I therefore believe the timing to enter the commercial Real Estate market to be good," comments Hans R. Holdener, CEO and Managing Partner.

"As a Fund Manager, recently approved by FINMA and a relative newcomer to the market for regulated products, we are very satisfied with the result of the fundraising. The investor commitments are allowing us a good start and we are certain that the properties we have acquired will allow us to pay stable dividends to our investors. We will soon be considering a second capital increase," commented Chairman Hans Ueli Keller.

#### **About Helvetica Property Investors AG**

Helvetica Property Investors is an independent partner-owned and managed Real Estate Fund Management Company regulated by the Swiss Financial Market Supervisory Authority FINMA headquartered in Zurich, Switzerland. Helvetica Property Investors offers the full spectrum of real estate investments, including investment strategies, investment property selection, deal structuring, acquisitions, financing, portfolio management and sales. The firm offers both direct and indirect real estate investments in Switzerland on behalf of its clients. Helvetica Property Investors acts as Fund and Asset Manager for the Helvetica Swiss Commercial Real Estate Fund.

#### **FOR MORE INFORMATION**

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## Helvetica Swiss Commercial

Legal form	Contractual Real Estate Investment Fund under Swiss law
Fund Domicile	Switzerland
Name	Helvetica Swiss Commercial
Fund Manager	Helvetica Property Investors AG
Asset Manager	Helvetica Property Investors AG
Investors	Qualified Investors Art. 10 Abs. 3, 3bis und 3ter KAG
Audit	PricewaterhouseCoopers AG, Zürich
Custodian Bank	Notenstein La Roche Privatbank AG
Valuation	Wüest Partner AG
Supervisor Authority	FINMA
Fiscal Year	01.01. – 31.12
Valor Number	33550793
ISIN	CH0335507932

