

## Press release

# Helvetica Property Investors is launching its first regulated Swiss Real Estate Fund for Qualified investors

**Zurich, 22. August 2016 – Helvetica Property Investors AG, an independent Fund Management Company, is launching the Helvetica Swiss Commercial real estate fund. The FINMA-approved investment fund is aimed at qualified investors. The subscription period begins on 12 September 2016.**

Helvetica Property Investors, which was recently approved by the Swiss Financial Market Supervisory Authority (FINMA), is launching its first regulated real estate fund, Helvetica Swiss Commercial. The fund is focusing on commercial properties across the most dynamic economic regions in Switzerland, and a 30% quote of residential properties, in order to balance the portfolio.

With a hands on Active Asset Management approach, Helvetica Property Investors unlocks hidden value and secures long-term value creation. With this approach, our firm has been able to achieve attractive and stable returns for its investors since 2007.

*"The core of the investment strategy is in real estate outside of the sold-out city centre locations as well as properties which, while achieving attractive operating returns, remain potentially undervalued and could therefore benefit from the next cyclical boom"* says Hans R. Holdener, CEO and Managing Partner of Helvetica Property Investors.

Hans Ueli Keller, Chairman of the Board of Directors, comments: *"Helvetica Swiss Commercial is targeting qualified investors whose investment policy is bound to strict qualitative investment criteria and guidelines. We are offering investors such as pension funds the opportunity to benefit from our experience and expertise, and to acquire shares at Net Asset Value. We believe this is an attractive value propositions in today's market environment."*

The Swiss real estate fund market, currently has an average Net Asset Value premium of over 30 percent. This mirrors the great quality of the Swiss Real Estate Asset Class but also the strong demand from investors looking for positive returns and stable value growth. New funds such as Helvetica Swiss Commercial, is therefore considered an attractive alternative.

## For more information

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**Fund Details**

Fund Name	Helvetica Swiss Commercial
Legal form	Contractual Real Estate Investment Fund under Swiss law
Fund domicile	Switzerland
Fund Manager	Helvetica Property Investors AG, Zurich
Asset Manager	Helvetica Property Investors AG, Zurich
Sales	Vescore AG, St. Gallen
Custodian bank	Notenstein La Roche Privatbank AG, St. Gallen
Accounting currency	Swiss Francs
Investor	Qualified investors under Art. 10, para. 3, 3bis and 3ter KAG
Trading	Raiffeisen Schweiz Genossenschaft
Subscription period	12 September 2016 – 4 October 2016, 12 noon CET
Issue volume	min. CHF 100 million, max. CHF 200 million
	Helvetica Property Investors AG reserves the right to close the subscription period early.
Minimum volume	CHF 100,000.00
Payment	12 October 2016
Issue price	CHF 100.00 per share (plus 1.75% issuing commission)
Management fee	0.70% p.a.
Issuing commission	1.75%
Securities number	33550793
ISIN	CH0335507932
Auditors	PricewaterhouseCoopers AG, Zurich
Use of Income	Distribution of Dividends (min. 70%)
NAV publication	Annual (semi-annually unaudited)
Accounting year	01/01 - 31/12
Published price	Monthly (Bloomberg, Telekurs)

**Helvetica Property Investors AG**

Helvetica Property Investors AG is an independent partner-owned and managed Real Estate Fund Management Company regulated by the Swiss Financial Market Supervisory Authority (FINMA) headquartered in Zurich, Switzerland. Helvetica Property Investors offers the full spectrum of real estate investments, including investment strategies, investment property selection, deal structuring, acquisitions, financing, portfolio management and sales. The firm offers both direct and indirect real estate investments in Switzerland, and manages the Helvetica Swiss Real Estate Fund II for Partners Group AG on behalf of its clients.