

Media release

## Helvetica Property Investors plans First Capital Increase for the Helvetica Swiss Commercial Real Estate Fund in spring 2017

Zurich, January 31, 2017 – The Fund and Asset Manager Helvetica Property Investors AG successfully completed the initial issue of the real estate fund Helvetica Swiss Commercial (HSC) for CHF 77.6 million at the beginning of December 2016, and has since acquired high-quality real estate Assets for around CHF 100 million. Helvetica Property Investors is now planning the first capital increase with subscription rights for an amount totalling approximately CHF 78 million.

To continue to successfully execute on its strategy for profitable growth, the fund manager's Board of Directors has decided to carry out the first capital increase and provide existing stockholders with subscription rights in spring 2017. The main objectives of the capital increase are to obtain additional capital with the purpose of growing the portfolio further and to reduce debt. Further details of the capital increase will be published in due course.

*"Within just two months we have succeeded not only in fully investing the equity available for HSC, but also achieved an attractive return for investors at fund level by obtaining debt financing",* comments Frederic Königsegg, CIO, Head Investment Management.

The financial performance of the Real Estate Assets since acquisition is very satisfying. Since the initial issue was paid on December 9, 2016, the HSC fund has acquired three properties in the Zurich area and one mixed-use property in the city of St. Gallen.

*"With an attractive pipeline currently being negotiated we are aiming for even greater diversification of the current portfolio. This will enable existing and new investors to participate in this high-quality portfolio",* adds Hans R. Holdener, CEO and Managing Partner.

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Authorised by the Swiss Financial Market Supervisory Authority FINMA.





## **About Helvetica Property Investors AG**

Helvetica Property Investors is an independent partner-owned and managed Real Estate Fund Management Company regulated by the Swiss Financial Market Supervisory Authority FINMA. Helvetica Property Investors offers the full spectrum of real estate investments, including investment strategies, investment property selection, deal structuring, acquisitions, financing, portfolio management and sales. The firm offers both direct and indirect real estate investments in Switzerland on behalf of its clients. Helvetica Property Investors acts as Fund and Asset Manager for the Helvetica Swiss Commercial Real Estate Fund.

## **FOR MORE INFORMATION**

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Please also find our media releases at [www.helveticaproperty.com](http://www.helveticaproperty.com)



## Helvetica Swiss Commercial

Legal form	Contractual Real Estate Investment Fund under Swiss law
Fund Domicile	Switzerland
Name	Helvetica Swiss Commercial
Fund Manager	Helvetica Property Investors AG
Asset Manager	Helvetica Property Investors AG
Investors	Qualified Investors Art. 10 Abs. 3, 3bis und 3ter KAG
Investor profile	Investors with a medium to long-term investment horizon who are mainly seeking regular income
Audit	PricewaterhouseCoopers AG, Zürich
Custodian Bank	Notenstein La Roche Privatbank AG
Valuation	Wüest Partner AG
Supervisory Authority	FINMA
Fiscal Year	01.01. – 31.12 (for the first time with effect from 31.12.2017)
Valor Number	33550793
ISIN	CH0335507932

