

## Media release

# Helvetica Property Investors starts Capital Increase for the Helvetica Swiss Commercial Real Estate Fund

**Zurich, November 15, 2017 – The fund manager Helvetica Property Investors AG will start the capital increase for the Helvetica Swiss Commercial («HSC») real estate fund on November 20, 2017. The equity proceeds from the capital increase will be invested in real estate assets throughout Switzerland in line with the fund’s investment strategy.**

The subscription period runs from November 20 until December 15, 2017, 12.00 CET. Each existing share will be allotted one (1) subscription right. Two (2) subscription rights entitle to the subscription of one (1) new share against payment of the allocated subscribed amount in cash. There is no official subscription rights trade. Subscription rights which are not used during the subscription period expire worthless and without compensation. The fund manager reserves the right to take over non-subscribed shares after the subscription period and, subsequently, place them on the market with all due diligence with the custodian bank or third parties.

The issue price of CHF 105.11 (net per new share, excluding issuing commission) was calculated according to the fund contract. It is based on the audited net asset value as per June 30, 2017, of CHF 104.17 per share and includes changes until January 10, 2018, as well as the distribution of CHF 3.50 per share for the business year 2017. The fund’s properties were re-evaluated by the independent valuation experts as per September 30, 2017. The goal of the capital increase is to gain additional equity for the further expansion of the existing high-quality portfolio. This announcement does not constitute an issuing prospectus according to art. 652a and art. 1156 of the Swiss code of obligations.

All relevant documents related to the capital increase can be downloaded immediately on [www.swissfundata.ch](http://www.swissfundata.ch) or <http://www.helveticaproperty.com>.

### FOR MORE INFORMATION

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Financial statements are available on the website of the fund manager.

<http://www.helveticaproperty.com> or [www.swissfundata.ch](http://www.swissfundata.ch)

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Authorised by the Swiss Financial Market Supervisory Authority FINMA.



## CAPITAL INCREASE KEY DATA

Issue volume	Up to CHF 64.92 million
Subscription ratio	2 to 1
Number of existing shares	1 235 300
Number of new shares (max.)	617 650
Offering price	CHF 105.11
Minimum subscription	CHF 105 110.00
Subscription rights trading	No official subscription rights trading
Subscription period	November 20 to December 15, 2017, 12.00 CET
Allocation	December 20, 2017
Payment date	January 10, 2018
Issuing commission	1.00% - 1.50%
Securities number	Shares 33550793, Subscription rights 38955025
Use of proceeds	Further expansion and diversification of the portfolio

All press releases can be found at [www.helveticaproperty.com](http://www.helveticaproperty.com)

### About Helvetica Property Investors AG

Helvetica Property Investors is an independent partner-owned and managed real estate fund management company regulated by the Swiss Financial Market Supervisory Authority FINMA. Helvetica Property Investors offers the full spectrum of real estate investments, including investment strategies, investment property selection, deal structuring, acquisitions, financing, portfolio management and sales. The firm offers both direct and indirect real estate investments in Switzerland on behalf of its clients. Helvetica Property Investors acts as fund and asset manager for the Helvetica Swiss Commercial real estate fund.



### About Helvetica Swiss Commercial Real Estate Fund

The Helvetica Swiss Commercial real estate fund (HSC) and is an open contractual real estate investment fund under Swiss law for qualified investors. The fund is suited for long-term value investors interested in a stable and consistent cash-flow. The fund invests in commercial properties with value appreciation potential across the most dynamic economic regions in Switzerland. The focus is on potentially undervalued properties with an attractive cash-flow yield. The fund manager pursues an active hands-on management approach to unlock and realize hidden potential in the properties by means of revitalization, renovations, vacancy reductions and lease extensions. The long-term goal is to build a broadly diversified portfolio by region, type of use, object size and tenant mix.

