

Subscription Form

Helvetica Swiss Commercial Fund (ISIN CH0335507932)

Issue of units from 9. until 20. September 2019

The Helvetica Swiss Commercial Fund (HSC) is a contractual investment fund of the type real estate funds within the meaning of Art. 25 et seq. in connection with Art. 58 et seq. of the Federal Act on Collective Investment Schemes of 23 June 2006 (KAG), which is open to all investors. This subscription is based on the fund agreement approved by FINMA on 21 July 2016, last amended and approved by FINMA on 5 February 2018, as well as the fund prospectus as amended on 1 April 2019, the HSC and the issue prospectus dated 9 September 2019.

SUBMISSION original subscription form at client's custodian bank, with copy to sb@helveticaproperty.com

SUBSCRIPTION PERIOD 9. until 20. September 2019, 12:00 CET

SUBSCRIPTION RATIO 4 existing shares (4 subscription rights) entitle the holder to subscribe 1 new share

ISSUE PRICE CHF 114.00 net per share (including issue commission)

PAYMENT DATE Monday, 30. September 2019

1. INVESTOR INFORMATION:

Investor: _____

Address: _____ Postcode: _____

Contact person: _____

Sales agent: _____

I, the undersigned, subscribe(s) in accordance with the conditions set out in the offering memorandum:

Exercise of: _____ subscription rights according to subscription ratio (Valor 49252468 / ISIN CH0492524688) and / or

Subscription of: _____ newly issued shares without subscription rights (Valor 33 550 793 / ISIN CH0335507932) of the

HELVETICA SWISS COMMERCIAL FUND, at an issue price of CHF 114.00 net per share (including issue commission) plus compensation for acquired subscription rights, if any, at the unit price in accordance with the issue prospectus dated 9 September 2019. The conditions to be determined, which reflect the issue price plus the value of the subscription right, will be communicated at the end of the subscription period. The compensation is calculated according to the following formula: $(\text{Average bid prices of the fund unit during the subscription period} - \text{issue price})/4*1$. Payment of the issue price is to take place upon issuing of the units on 30. September 2019.

ISSUE DATE AND REGISTERING OF TITLE

The payment of the shares to be subscribed for is carried out automatically via SIX SIS AG, following instructions from your custodian bank. Your custodian bank receives the new units as a result of exercising your subscription rights.

2. PAYMENT AND ISSUING OF SUBSCRIBED UNITS

To the debit of my account no. _____ at _____

The payment / delivery of the shares will take place on September 30, 2019.

SALE RESTRICTIONS

The subscribing investor hereby confirms that:

- no US person within the meaning of the US Securities Act, the US tax waivers and/or being on US territory;
- he/she is aware of the content of the current prospectus with integrated fund contract for the HELVETICA SWISS COMMERCIAL;
- he/she irrevocably undertakes to pay the issue price for the subscribed units, in cash, upon issuing of the units.

Place and date: _____ Signature: _____

FURTHER INFORMATION

Custodian bank: Banque Cantonale Vaudoise, Lausanne - Immo Desk, Tel.: +41 21 212 40 82 / im-
mo.desk@bcv.ch

Fund Management: Helvetica Property Investors AG, Zürich, Tel.: + 41 43 544 70 86 /
hrh@helveticaproperty.com

CONTACT

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Fund Management Company

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Authorized and Regulated by the Swiss Financial
Market Supervisory Authority FINMA.

